



Finance Application



Individual
 Business

Address. 101, 620 St Kilda Road Melbourne Victoria 3004
 T. 1300 733 990 F 03 9529 8722

Consumer Loan	Lease	Novated Lease	Hire Purchase	Chattel Mortgage
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Applicant:	
SGEFS Introducer:	ALF Code:
Introducer telephone #	Introducer fax #
Address:	
Suburb:	
Postcode:	State:
Telephone #	Fax #
ABN:	ACN:

Individual	Director	Guarantor (1)	Individual	Director	Guarantor (2)

Applicant 1	Applicant 2
Title:	
Full name:	
Marital Status:	
Date of Birth:	
No. of Dependents:	
Drivers Lic No:	
Expiry Date:	
Address:	
Suburb:	
Post Code:	
Time Present Address:	
Telephone #:	
Mobile #:	
Residential Status:	
Mortgage Value:	
House Value:	
Which Bank?:	
Landlord (If applicable)	
Name:	
Contact Name:	
Address:	
Telephone #:	
If less than three years:	
Previous address:	
Suburb:	
Post Code:	
Time Previous Address:	
Current Employer:	
Position:	
Telephone #:	
Address:	
Time There:	
Full Time Y/N:	
Income per year	
If less than three years:	
Previous Employer:	
Position:	
Telephone #:	
Address:	
Time There:	
Full Time Y/N:	
Income per year:	

	Assets (1)		Assets (2)		
Residence					
Investments					
Cash in Bank					
Motor Vehicles					
Boats, caravan etc					
Furniture/Effects					
Shares					
Super					
Other					
Total	\$	-	\$	-	
	Liabilities (1)		Liabilities (2)		
Mortgage owing					
Other Morgages					
Credit Cards					
Overdraft					
Loans Outstanding					
Other Liabilities					
Total	\$	-	\$	-	
Net Position:		-		-	
Income (Per Month)	Income (1)		Income (2)		
Gross Salary Per Mth					
Net Salary Per Mth					
Rental Income					
Other Income					
Car Allowance					
Total	\$	-	\$	-	
Expenses (Per Month)	Expenses (1)		Expenses (2)		
Mortgage repayment					
Rent					
Investment Loan					
Finance Company					
Credit Cards					
Other					
Total	\$	-	\$	-	
Equipment Details:					
	New	Demo	Used		
Make:			Model:		
Body:			Rego:		
Year:			Supplier:		
Tranmission:			Series:		
Comments:					

Finance Details

Advance:		Arrears:	
Cost Price		Residual %	
Less Deposit		Residual \$	
Less Trade:		Term	
Subtotal:		Stamp Duty	
Amount Financed:		GST	
		Total	

Accountants Details

Firm Name:	Contact Person:
Address:	Telephone #:
email:	

Trade References

Company	Address	Contact Name	Telephone

Credit References

	Finance Company	Account #.
1		
2		
3		
4		

Banker

Bank:	BSB:
Account Name:	Account:

Company Asset & Liabilities

Assets	Liabilities
Land and Buildings	Mortgages
Investments	Other Loans
Cash in Bank	Bank Over Draft
Motor Vehicles	Credit Cards
Boats, caravan ect	
Furniture/Effects	
Shares	
Other	
Other	
Total \$ -	Total \$ -

Net Position: _____ -

I/We declare that the information is true and correct.

I/We authorise ALF to make any enquiries it considers necessary to verify the above information.

Applicant 1 Signature

Date:

Applicant 2 Signature

Date:

**PRIVACY AND CREDIT INFORMATION
PRIVACY ACT AUTHORISATION/AGREEMENT**



Authorisation to Act on Behalf of Individuals

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

Name of Introducer:

SGE Financial Services P/L ABN 67 115 276 447

Acknowledgement of Disclosure of Credit Information to a Credit Reporting Agency.

I/We acknowledge that Section 18E(8)(c) of the Privacy Act allows a credit provider which the abovenamed Introducer/Broker may approach in arranging my/our finance (hereinafter the Approached Credit Provider), to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(1) of the Act and includes:

- Such permitted particulars about me/us which allow me/us to be identified;
- The fact that I/we have applied for finance and the amount;
- The fact that the Approached Credit Provider is a current Credit Provider to me/us;
- Payments which become overdue more than 60 days, and for which collection action has commenced;
- Advice that payments are no longer overdue;
- Cheques drawn by me/us which have been dishonoured more than once;
- In specific circumstances, that in the opinion of the Approached Credit Provider I/we have committed a serious credit infringement;
- That finance provided to me/us by the Approached Credit Provider has been paid or otherwise discharged.

By virtue of this acknowledgement I/we understand that the abovenamed Introducer/Broker has informed me of the disclosure policy to a credit reporting agency of information about me/us by Approached Credit Providers and I/we so authorise such disclosures.

Agreement/Authority for an Approached Credit Provider to perform certain permitted actions concerning a Finance Application or Transaction.

I/we acknowledge that, if it is considered relevant in assessing my/our application for personal credit, the Approached Credit Provider may obtain a report about my/our commercial activities or commercial creditworthiness from a business which provides information about the commercial creditworthiness of persons.

I/we agree that, if it is considered relevant in assessing my/our application for commercial credit, the abovenamed credit provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us.

I/we agree that the Approached Credit Provider may give to and seek from any Credit Providers named in the accompanying finance application and any Credit Providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about

my/our personal or commercial credit arrangements; I/we understand that this information can include any information about my/our creditworthiness, credit standing, credit history or credit capacity that Credit Providers are allowed to give or receive from each other under The Privacy Act.

Agreement/Authority in Relation to Other Parties to Perform Certain Permitted Actions Concerning Finance Applications or Transactions.

For the purpose of arranging the finance which is the subject of my/our application, the details of which appear below, I/we authorise the abovenamed Introducer/Broker to obtain a report about my/our consumer and/or commercial creditworthiness from a credit reporting agency or a commercial credit reporting agency or from a credit provider named in this application or referred to in such reports.

I/we also authorise the abovenamed Introducer/Broker to pass on the above obtained reports to such Approached Credit Providers as are appropriate, for their consideration of this application.

I/we also authorise the abovenamed Introducer/Broker to give to and receive from such parties as are necessary to the arranging of this finance, such personal information about me/us which is necessary to the arrangement.

I/we also authorise the Approached Credit Provider to disclose to the guarantor/s named below information as permitted by Section 18N(1)(bg) and 18N(1)(bh) of The Privacy Act.

This authority remains in force until the credit facility covered by the application ceases.

Details of Application.

Amount _____

Purpose: _____

Full Name: _____

Signature: _____

Date: ____ / ____ / ____

Full Name: _____

Signature: _____

Date: ____ / ____ / ____